

2024 | 2025
ANNUAL REPORT



The Story Behind the Sir Roden & Lady Cutler Foundation

The Sir Roden & Lady Cutler Foundation began with a simple but powerful idea: no one should miss vital medical care because they cannot get there.

In the early 1990s, members of the Kings Cross Rotary Club identified a growing problem within the community. Many vulnerable people particularly the elderly, children, and individuals living with disability and disadvantaged were struggling to attend essential medical appointments simply because they had no reliable transport. While public transport existed, it was not always accessible, practical, or safe for those with mobility or health challenges.

To address this need, Rotary launched the “Home and Away” project. The initiative was designed to provide emergency and supportive transport for people who otherwise had no way of travelling to and from important medical appointments.

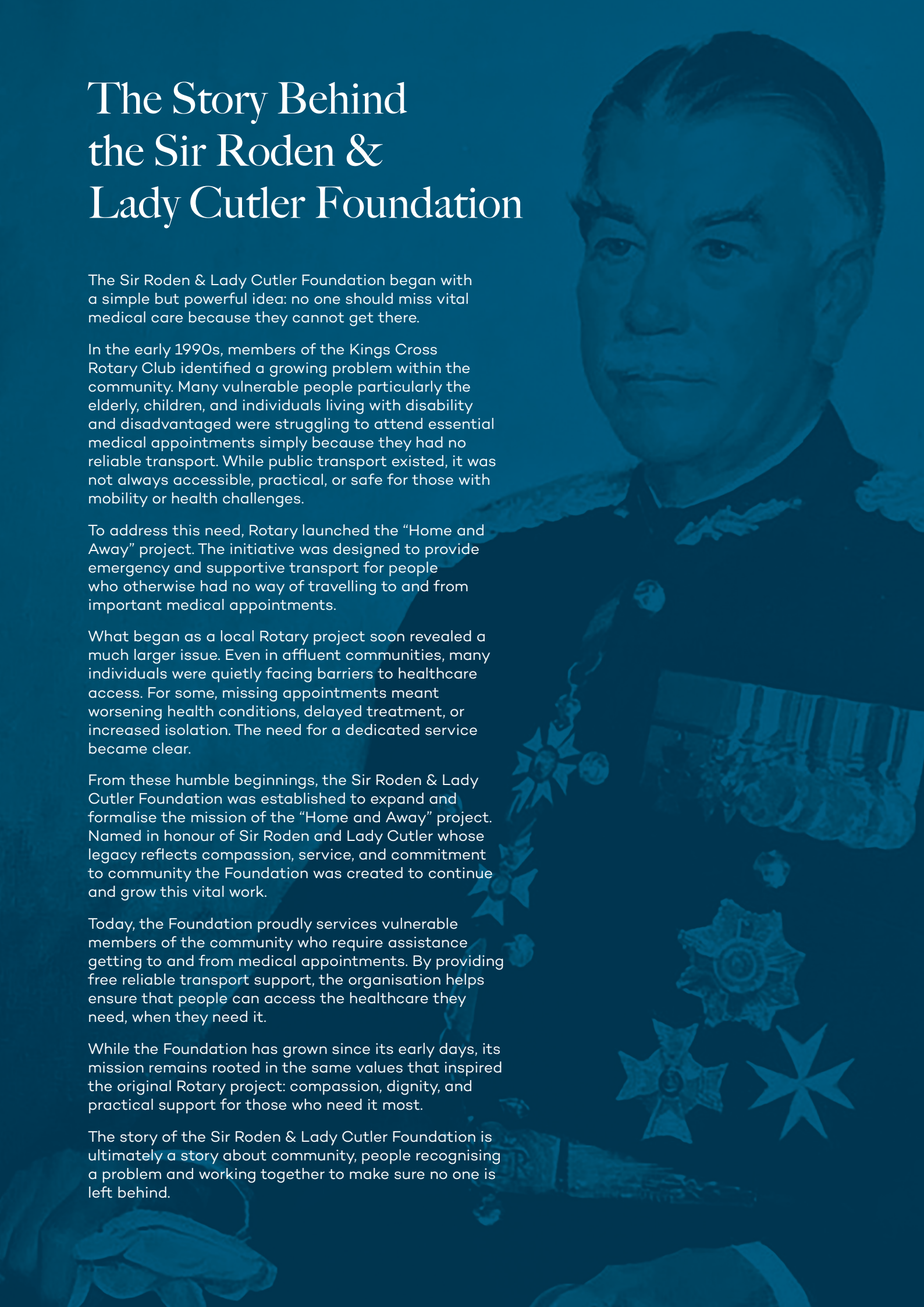
What began as a local Rotary project soon revealed a much larger issue. Even in affluent communities, many individuals were quietly facing barriers to healthcare access. For some, missing appointments meant worsening health conditions, delayed treatment, or increased isolation. The need for a dedicated service became clear.

From these humble beginnings, the Sir Roden & Lady Cutler Foundation was established to expand and formalise the mission of the “Home and Away” project. Named in honour of Sir Roden and Lady Cutler whose legacy reflects compassion, service, and commitment to community the Foundation was created to continue and grow this vital work.

Today, the Foundation proudly services vulnerable members of the community who require assistance getting to and from medical appointments. By providing free reliable transport support, the organisation helps ensure that people can access the healthcare they need, when they need it.

While the Foundation has grown since its early days, its mission remains rooted in the same values that inspired the original Rotary project: compassion, dignity, and practical support for those who need it most.

The story of the Sir Roden & Lady Cutler Foundation is ultimately a story about community, people recognising a problem and working together to make sure no one is left behind.



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A message from George Pereira, Chair

Welcome to the Foundation's 2025 Annual report. I am proud to announce that we have had another successful year which is only possible due to the generosity and efforts of our staff, volunteers, sponsors and donors. I am proud to reflect on another year of growth and progress for our community transport service. What began as a simple commitment to helping people stay connected with their communities continues to grow in both reach and impact.

Our success is built on the dedication of many people. I would like to thank our Chief Executive Officer, Virginia Flint for leadership, along with our hardworking staff who keep our services running smoothly every day. I also want to recognise our volunteer drivers, whose generosity, care, and willingness to give their time make an enormous difference in the lives of the people we support. For many of our passengers, their friendly presence and reliability mean far more than just a ride.

As demand for community transport continues to increase, so does our responsibility to expand and strengthen what we offer. The Board remains committed to ensuring the organisation grows in a sustainable way so that we can continue supporting more people who rely on our services to stay independent, attend appointments, and remain connected to their communities.

We are also excited about the future of our Foundation. We want the Foundation to continue to grow so it can play an even greater role in supporting our community.

Warm regards,



George Pereira
Chairman



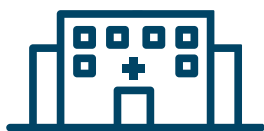
Our impact this year

Community transport trips:



Our clients were transported to:

6,517



Hospital

2,610



GP & Specialist
Appointments

1,614



Community &
Health Care

257

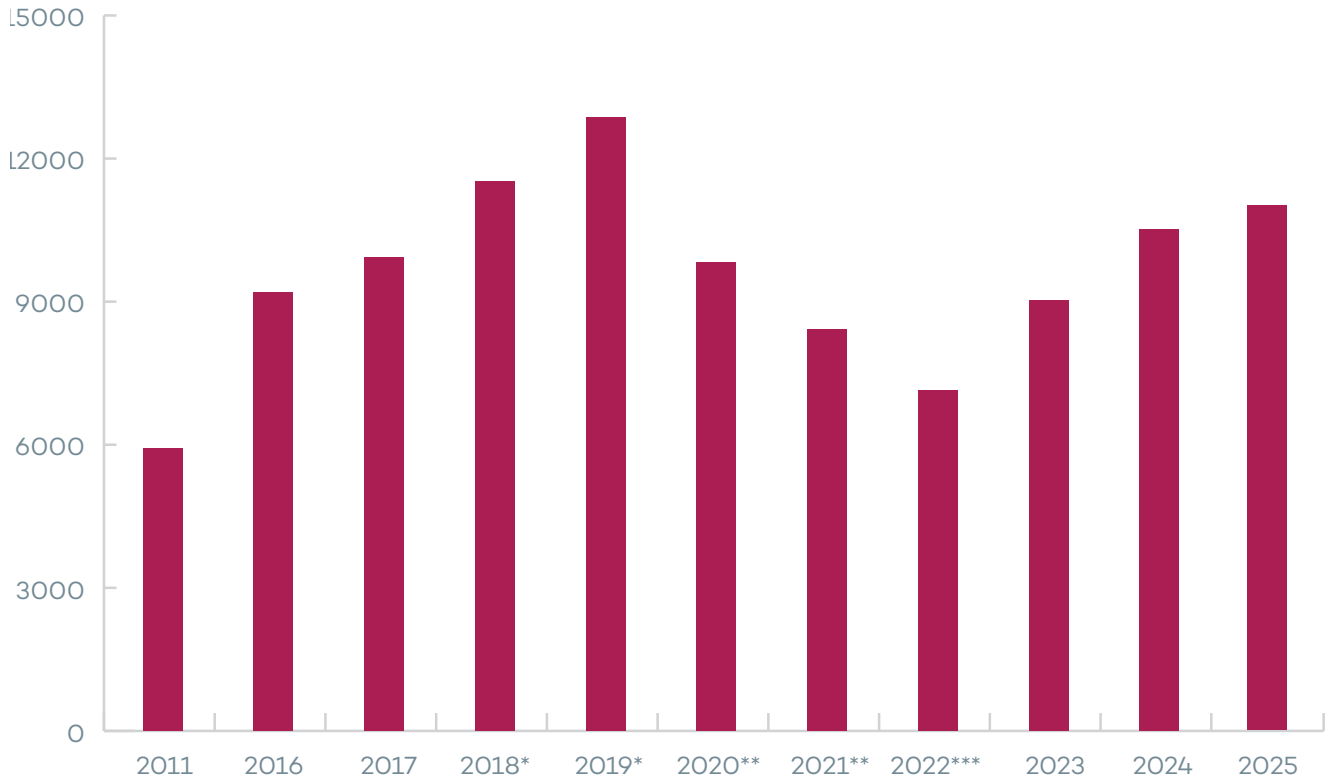


Other



Community Snapshot

No of clients that received **community transport**



*Reason for these figures being high, allocations were previously made for every half hour in Eastern Suburbs. From June 2020 we changed this to hourly or more intervals as traffic have increased and we did not want to run late for appointments

**Covid-19 Affected

**Pandemic declared March 2020

***Patient Transport unavailable 8 months/35 weeks/246 days

Costs per Trip

Year	Trips	Expenditure (\$)	Cost
2011	5928	415,750	70.13
2016	9203	382,832	41.59
2017	9930	432,436	43.54
2018	11520	481,688	41.81
2019	12864	552,292	42.93
*2020	9832	604,135	61.44
*2021	8407	544,420	64.76
*2022	7148	491,997	68.83
2023	9034	723,656	80.10
2024	10,518	782,023	74.35
2025	10,998	479,425	43.60

Our Foundation

The Backbone of our Service: Our Volunteer Drivers

An essential part of our medical transport service is our dedicated team of volunteer drivers. These generous individuals give their time and effort to support people in need, showing a strong commitment to the health and well-being of the community.

Each driver is carefully selected, trained, and required to complete background checks to ensure the safety and comfort of every passenger. Beyond providing transportation, our drivers offer compassion, patience, and understanding, often giving reassurance and friendly companionship to those who may feel anxious or uncertain about their medical appointments.

Scholarship SBHS

The Foundation's Scholarship is awarded to a student entering Year 11 who has demonstrated leadership, initiative, courage, compassion, and a commitment to service to both those around him and the wider community, despite any personal hardships, financial or otherwise.

The Scholarship was established to honour the legacy of Sir Roden and continue the Foundations strong relationship with his old school Sydney Boys High. The Scholarship for 2025 was awarded to Jude Ou, SBHS student.

Club Transport Model

The Foundation continues to review areas of growth and how we can continue to increase the number of trips, while at the same time remaining sustainable. Our new Club Model is now being phased in, with a number of Clubs looking at forming a successful & long-term partnership with the Foundation, to help not only their own Club members but also the Community they serve. In May 2024, Club Canterbury League Club demonstrated its commitment to community impact by supporting a vehicle through its community grant funding.

Thank you to Wenty Leagues for supporting our cause. In June 2025, we proudly placed a car at Wenty Leagues.

Our Objectives

To improve access to healthcare

Provide free, reliable transport for individuals who face barriers in attending medical appointments due to financial hardship, disability, age, or lack of transport options.

To promote community wellbeing

Enhance the overall health and wellbeing of the community by reducing missed appointments and encouraging preventative care.

To support independence and dignity

Enable individuals—particularly the elderly, disabled, or chronically ill—to maintain autonomy by facilitating safe travel to medical services.

To relieve stress and anxiety

Reduce the emotional burden associated with arranging or affording transportation to health services, especially for those with ongoing medical needs.

To collaborate with healthcare and community services

Work alongside local clinics, hospitals, and support organisations to coordinate transportation needs and referrals efficiently.

To encourage volunteerism and community involvement

Offer meaningful volunteer opportunities (e.g., volunteer drivers) that foster social responsibility and community spirit.

Our Mission

Vision

To help when there is no one else who can!

To build an inclusive and connected community where every individual, regardless of age or ability, has access to safe, reliable, and compassionate transport.

Mission

Our mission is to provide accessible and reliable community transport services for vulnerable members of the community, ensuring they can attend medical appointments while encouraging independence and social inclusion.

Values

Responsive

Ensure the transport/mobility needs of elderly disabled and vulnerable members of the community are being supported and met in a timely manner.

Caring

All people that we interact with or provide a service to will be treated with respect, patience and courtesy.

Independence

The opportunity for people to remain within their home and local community and benefit from the services that local networks can bring.

Volunteering

Promote and recognise giving, community service and interaction through, sharing and co-operation between residents living and operating within our community.

Committee Members

Our committee members generously volunteer their time, expertise, and energy throughout the year. Their dedication ensures that decisions are made thoughtfully, and our mission continues to have meaningful impact in the community. Each member brings unique skills and perspectives. We are deeply grateful for their commitment.

George Pereira, Chairperson

Peter Porteous, Deputy Chairperson

Peter Jack Cutler, Treasurer

Charlie Sala, Committee Member

Deb Thomson, Committee Member

Lady Cutler, Principle Adviser

Thank you to our supporters

On behalf of Lady Cutler and the Committee members, we would like to express our sincere appreciation for your continued generosity and support. Your contributions play a crucial role in maintaining and growing our free medical transport services, helping ensure that those in urgent need receive prompt and compassionate care.

Because of your support, we are able to assist more individuals and families who encounter serious barriers to accessing healthcare. Whether it is enabling an elderly patient to attend essential medical appointments or transporting someone that's receiving on-going treatment to hospital, your partnership makes a real difference.

Governors

Mrs Roslyn Packer AO
Marcus C. Blackmore AM
Glendonbrook Foundation
Liangrove Foundation

Lieutenant Governors

Mr Joseph Chou
Mr Clive Goodwin

Honorary Governor

Mrs Lesley Austin

Benefactor

Mr Basil Sellers

Corporate Sponsors



Community Clubs



Financial Summary

Assets	
Current Assets	\$877,680.43
Non-current assets	\$29,580.74
Total assets	\$907,261.17
Liabilities	
Current liabilities	\$2670
Total liabilities	\$2670
Net Assets	
Total Member Funds	\$904,591.17
Income & Expenditure	
Income	\$562,709.18
Expenses	\$479,425.65
Surplus	\$83,283.53



ABN 95 233 154 485

Financial Statements

For the year ended 30 June 2025

Perry Egan Partners
459-461 Parramatta Road
Leichhardt NSW 2040

Phone: 02 95604188 | Fax: 02 95690821

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

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Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Committee's Report

For the year ended 30 June 2025

Your committee members submit the financial accounts of the SIR RODEN & LADY CUTLER FOUNDATION INC for the financial year ended 30 June 2025.

Committee Members

The names of committee members at the date of this report are:

Mr George Pereira Mr Peter Porteous
Ms Deb Thompson Mr Charles Sala
Mr Jack Cutler

Principal Activities

The principal activities of the association during the financial year were: .

Significant Changes

No significant change in the nature of these activities occurred during the year.

Operating Result

The deficit from ordinary activities after providing for income tax amounted to

Year ended	Year ended
30 June 2024	30 June 2023
\$	\$
83,283.53	(218,001.02)

Signed in accordance with a resolution of the Members of the Committee on:

Mr George Pereira

Mr Peter Porteous

These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Statement of Profit or Loss and Other Comprehensive Income

For the year ended 30 June 2025

	Note	2025 \$	2024 \$
Revenue		<u>562,709.18</u>	<u>564,022.21</u>
Gross profit		562,709.18	564,022.21
Marketing		<u>(953.90)</u>	<u>(11,902.30)</u>
Administration expenses		<u>(478,471.75)</u>	<u>(770,120.93)</u>
Profit (deficit) before income tax		83,283.53	(218,001.02)
Income tax (credit) expense			
Profit (deficit) for the year		<u><u>83,283.53</u></u>	<u><u>(218,001.02)</u></u>
Other comprehensive income:			
Items that will not be reclassified subsequently to profit or loss:			
Items that will be reclassified subsequently to profit or loss when specific conditions are met:			
Total other comprehensive income for the year, net of tax			
Total comprehensive income for the year		<u><u>83,283.53</u></u>	<u><u>(218,001.02)</u></u>

These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Statement of Financial Position as at 30 June 2025

	Note	2025 \$	2024 \$
Assets			
Current Assets			
Cash assets		875,604.93	784,480.61
Current tax assets		2,075.50	1,446.29
Total Current Assets		877,680.43	785,926.90
Non-Current Assets			
Property, plant and equipment		22,580.74	30,752.74
Other		7,000.00	7,000.00
Total Non-Current Assets		29,580.74	37,752.74
Total Assets		907,261.17	823,679.64
Liabilities			
Current Liabilities			
Current tax liabilities		2,670.00	2,372.00
Total Current Liabilities		2,670.00	2,372.00
Total Liabilities		2,670.00	2,372.00
Net Assets		904,591.17	821,307.64
Equity			
Contributed equity		95,728.41	95,728.41
Retained profits		808,862.76	725,579.23
Total Members' Funds		904,591.17	821,307.64

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Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Statement of Cash Flows

For the year ended 30 June 2025

	Note	2025 \$	2024 \$
Cash Flow From Operating Activities			
Current Assets			
Receipts from customers		524,063.94	534,510.83
Payments to Suppliers and employees		(471,584.86)	(778,964.97)
Interest received		38,645.24	29,511.38
Net cash provided by (used in) operating activities (note 2)		<u>91,124.32</u>	<u>(214,942.76)</u>
Cash Flow From Investing Activities			
Payment for:			
Payments for property, plant and equipment			<u>(24,351.90)</u>
Net cash provided by (used in) investing activities			<u>(24,351.90)</u>
Net increase (decrease) in cash held		91,124.32	(239,294.66)
Cash at the beginning of the year		<u>784,480.61</u>	<u>1,023,775.27</u>
Cash at the end of the year (note 1)		<u>875,604.93</u>	<u>784,480.61</u>

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Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Statement of Cash Flows

For the year ended 30 June 2025

	Note	2025	2024
		\$	\$

Note 1. Reconciliation Of Cash

For the purposes of the statement of cash flows, cash includes cash on hand and in banks and investments in money market instruments, net of outstanding bank overdrafts.

Cash at the end of the year as shown in the statement of cash flows is reconciled to the related items in the balance sheet as follows:

Unity Bank S1 Gift Fund		94,020.66	113,022.67
Unity Bank S6.1 Grants		120.85	127.25
Unity Bank S6.3 Golf Day		3,974.80	3,856.47
Unity Bank S42 Power Access		14,932.93	3,261.75
Unity Bank S42 Power		5,455.27	39,397.31
Provision For Premises 731119i53.1		545,202.24	519,059.92
Provision For Premises 7311191515.1		109,995.17	105,755.24
Provision For Premises 4731119I2.1		101,903.01	
		<u>875,604.93</u>	<u>784,480.61</u>

Note 2. Reconciliation Of Net Cash Provided By/Used In Operating Activities To Net Profit

Operating profit (loss) after tax		83,283.53	(218,001.02)
Depreciation		8,172.00	5,572.00
Changes in assets and liabilities net of effects of purchases and disposals of controlled entities:			
Increase (decrease) in sundry provisions		(331.21)	(2,513.74)
Net cash provided by (used in) operating activities		<u>91,124.32</u>	<u>(214,942.76)</u>

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Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Statement by Members of the Committee

For the year ended 30 June 2025

In the opinion of the Committee the Statement of Financial Position, Statement of Financial Performance, Statement of Cash Flows and Notes to the Financial Statements:

1. Presents fairly the financial position of SIR RODEN & LADY CUTLER FOUNDATION INC as at 30 June 2024 and its performance for the year ended on that date in accordance with Australian Accounting Standards, mandatory professional reporting requirements and other authoritative pronouncements of the Australian Accounting Standards Board.
2. At the date of this statement, there are reasonable grounds to believe that the association will be able to pay its debts as and when they fall due.

This statement is made in accordance with a resolution of the Committee and is signed for and on behalf of the Committee by:

Mr George Pereira President

Mr Peter Porteous Treasurer

These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Certificate by Member of the Committee

For the year ended 30 June 2025

I, Mr George Pereira and I, Mr Peter Porteous certify that:

- a. We attended the annual general meeting of the association held on .
- b. The financial statements for the year ended 30 June 2024 were submitted to the members of the association at its annual general meeting.

Dated

Mr George Pereira Committee Member

Mr Peter Porteous Committee Member

These financial statements are unaudited. They must be read in conjunction with the attached Accountant's Compilation Report and Notes which form part of these financial statements.

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Compilation Report to SIR RODEN & LADY CUTLER FOUNDATION INC

We have compiled the accompanying general purpose financial statements of SIR RODEN & LADY CUTLER FOUNDATION INC, which comprise the Statement of Profit or Loss and Other Comprehensive Income, Statement of Changes in Equity, Statement of Cash Flows and Statement of Financial Position as at 30 June 2025, a summary of significant accounting policies and other explanatory notes. These have been prepared in accordance with the financial reporting framework described in Note 1 to the financial statements.

The Responsibility of the Committee

The committee of SIR RODEN & LADY CUTLER FOUNDATION INC is solely responsible for the information contained in the general purpose financial statements and the reliability, accuracy and completeness of the information.

Our Responsibility

On the basis of information provided by the committee, we have compiled the accompanying general purpose financial statements in accordance with the financial reporting framework and APES 315 Compilation of Financial Information.

We have applied our expertise in accounting and financial reporting to compile these financial statements in accordance with Australian Accounting Standards. We have complied with the relevant ethical requirements of APES 110 Code of Ethics for Professional Accountants (including Independence Standards).

Assurance Disclaimer

Since a compilation engagement is not an assurance engagement, we are not required to verify the reliability, accuracy or completeness of the information provided to us by management to compile these financial statements. Accordingly, we do not express an audit opinion or a review conclusion on these financial statements.

The general purpose financial statements were compiled for the benefit of the committee who is responsible for the reliability, accuracy and completeness of the information used to compile them. We do not accept responsibility for the contents of the general purpose financial statements.

Perry Egan Partners
459-461 Parramatta Road
Leichhardt NSW 2040

15 October, 2024

Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Income and Expenditure Statement

For the year ended 30 June 2025

	Note	2025	2024
		\$	\$
Income			
Govenors Subscription		195,000.00	55,000.00
Grants Received		91,500.00	154,403.00
Fundraising Income		28,975.00	56,806.89
Donations Received		87,588.94	141,200.94
Sponsorship		121,000.00	127,100.00
Interest received		38,645.24	29,511.38
Total income		<u>562,709.18</u>	<u>564,022.21</u>
Expenses			
Accountancy		8,074.55	8,075.00
Marketing		953.90	11,902.30
Bank Fees And Charges		154.76	61.07
Computer Expenses		4,508.95	5,753.24
Depreciation - Furniture & Fittings		966.00	351.00
Donations		100.00	
Fines		1,264.00	1,431.00
Fundraising Costs		35,007.50	62,490.69
Ins - Business & Public Liability		1,510.49	
Insurance - Workers Compensation		1,034.70	956.05
M/V car - Depreciation		7,206.00	5,221.00
M/V car - Fuel & oil		42,807.80	48,949.40
M/V car - Rego/Insurance		13,458.27	13,017.30
M/V car - Repairs		6,562.27	5,698.22
M/V car - Tolls/Parking		13,784.46	9,637.52
M/V Car - Lease		65,581.04	78,664.23
Postage		272.82	190.01
Printing & stationery		9,581.25	6,991.53
Rent on land & buildings		5,305.09	6,342.00
Repairs & maintenance		260.91	149.45
Salaries - Ordinary		207,581.99	442,008.65
Scholarships		3,020.00	3,000.00
Staff training/Courses		1,361.36	

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Sir Roden & Lady Cutler Foundation Inc

ABN 95 233 154 485

Income and Expenditure Statement

For the year ended 30 June 2025

	Note	2024 \$	2023 \$
Subscriptions/Memberships		5,290.93	2,101.92
Superannuation		24,692.61	39,945.72
Telephone		7,596.64	11,371.41
Travel, accom & conference		3,297.36	6,786.79
Website Costs		8,190.00	10,927.73
Total expenses		<u>479,425.65</u>	<u>782,023.23</u>
Profit (loss) from ordinary activities before income tax		83,283.53	(218,001.02)
Income tax revenue relating to ordinary activities			
Net profit (loss) attributable to the association		83,283.53	(218,001.02)
Total changes in equity of the association		83,283.53	(218,001.02)
Opening retained profits		725,579.23	943,580.25
Net profit (loss) attributable to the association		<u>83,283.53</u>	<u>(218,001.02)</u>
Closing retained profits		808,862.76	725,579.23

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